Program Directory for

IBM Z Workload Scheduler

(English)

10.2.0

Program Number 5698-T09

for Use with
z/OS

Document Date: December 2024

GI13-5605-01

Note

Before using this information and the product it supports, be sure to read the general information under 7.0, “Notices” on page 23.

Contents

Figures

1.0 Introduction

This program directory is intended for system programmers who are responsible for program installation and maintenance. It contains information about the material and procedures associated with the installation of IBM Z Workload Scheduler. This publication refers to IBM Z Workload Scheduler as IBM Z Workload Scheduler.

The Program Directory contains the following sections:

- 2.0, “Program Materials” on page 3 identifies the basic program materials and documentation for IBM Z Workload Scheduler.
- 3.0, “Program Support” on page 5 describes the IBM support available for IBM Z Workload Scheduler.
- 4.0, “Program and Service Level Information” on page 6 lists the APARs (program level) and PTFs (service level) that have been incorporated into IBM Z Workload Scheduler.
- 5.0, “Installation Requirements and Considerations” on page 8 identifies the resources and considerations that are required for installing and using IBM Z Workload Scheduler.
- 6.0, “Installation Instructions” on page 16 provides detailed installation instructions for IBM Z Workload Scheduler. It also describes the procedures for activating the functions of IBM Z Workload Scheduler, or refers to appropriate publications.

Before installing IBM Z Workload Scheduler, read the *CBPDO Memo To Users* and the *CBPDO Memo To Users Extension* that are supplied with this program in softcopy format and this program directory; after which, keep the documents for your reference. Section 3.2, “Preventive Service Planning” on page 5 tells you how to find any updates to the information and procedures in this program directory.

IBM Z Workload Scheduler is supplied in a Custom-Built Product Delivery Offering (CBPDO, 5751-CS3). The program directory that is provided in softcopy format on the CBPDO is identical to the hardcopy format if one was included with your order. All service and HOLDDATA for IBM Z Workload Scheduler are included on the CBPDO.

Do not use this program directory if you install IBM Z Workload Scheduler with a z/OSMF Portable Software Instance (z/OSMF Portable Software Instance (ServerPac)). When you use one of those offerings, use the jobs and documentation supplied with the offering. The offering will point you to specific sections of this program directory as needed.

1.1 IBM Z Workload Scheduler Description

IBM Z Workload Scheduler is a program for enterprise-wide production workload scheduling. It enables you to plan, schedule, and track the workload, not only on z/OS platforms, but also in a distributed environment.

This program directory is intended for the system programmer responsible for program installation and maintenance.

It contains information concerning the material and procedures associated with the installation of IBM Z Workload Scheduler. You should read all this program directory before installing the program and then keep it for future reference.

This program directory should be used when installing the English language version of the IBM Z Workload Scheduler base function together with one (or more) additional IBM Z Workload Scheduler features.

If you are installing the English language as additional language, then there are steps that you need to skip during the installation.

1.2 IBM Z Workload Scheduler FMIDs

IBM Z Workload Scheduler consists of the following FMIDs:

HWSZA20
JWSZA22
JWSZA2B
JWSZA23

2.0 Program Materials

An IBM program is identified by a program number. The program number for IBM Z Workload Scheduler is 5698-T09.

Basic Machine-Readable Materials are materials that are supplied under the base license and are required for the use of the product.

The program announcement material describes the features supported by IBM Z Workload Scheduler. Ask your IBM representative for this information if you have not already received a copy.

2.1 Basic Machine-Readable Material

The distribution medium for this program is physical media or downloadable files. This program is in SMP/E RELFILE format and is installed by using SMP/E. See 6.0, “Installation Instructions” on page 16 for more information about how to install the program.

You can find information about the physical media for the basic machine-readable materials for IBM Z Workload Scheduler in the *CBPDO Memo To Users Extension*.

2.2 Program Publications

The following sections identify the basic publications for IBM Z Workload Scheduler which can be found at **IBM Products documentation https://www.ibm.com/docs/en/products** and by direct links below.

Figure 1 identifies the basic unlicensed publications for IBM Z Workload Scheduler.

The unlicensed documentation for IBM Z Workload Scheduler can be found on the IBM Documentation Center at

https://www.ibm.com/docs/en/workload-automation/10.2.3?topic=workload-scheduler

Figure 1 (Page 1 of 2). Basic Material: Unlicensed Publications
Publication Title
Memo to Users
Program Directory
Planning and Installation
Customization and Tuning
Managing the Workload
Scheduling End-to-end with z-centric Capabilities

Figure 1 (Page 2 of 2). Basic Material: Unlicensed Publications
Publication Title
Quick Reference
Diagnosis Guide and Reference
Messages and Codes
Developer's Guide: Driving IBM Z Workload Scheduler
IBM Workload Automation: Overview
Workload Automation Programming Language for z/OS User's Guide and Reference

2.3 Program Source Materials

No program source materials or viewable program listings are provided for IBM Z Workload Scheduler.

2.4 Publications Useful During Installation

You might want to use the publications listed in Figure 2 during the installation of IBM Z Workload Scheduler which can be found at **IBM Products documentation** https://www.ibm.com/docs/en/products .

Figure 2. Publications Useful During Installation
Publication
IBM SMP/E for z/OS User's Guide
IBM SMP/E for z/OS Reference
IBM SMP/E for z/OS Commands
IBM SMP/E for z/OS Messages, Codes, and Diagnosis

3.0 Program Support

This section describes the IBM support available for IBM Z Workload Scheduler.

3.1 Program Services

Contact your IBM representative for specific information about available program services.

3.2 Preventive Service Planning

Before you install IBM Z Workload Scheduler, make sure that you review the PSP bucket information for IBM Z products document **https://www.ibm.com/support/pages/node/7127792**. It contains the latest information concerning the installation of IBM products, including the latest service recommendations and cross-product dependencies. This information was previously available in traditional PSP buckets, which are no longer published for IBM Z products.

For support, access the Software Support Website at **https://www.ibm.com/mysupport/**

3.3 Statement of Support Procedures

Report any problems which you feel might be an error in the product materials to your IBM Support Center. You may be asked to gather and submit additional diagnostics to assist the IBM Support Center in their analysis.

Figure 3 identifies the component IDs (COMPID) for IBM Z Workload Scheduler.

Figure 3. Component IDs

FMID	COMPID	Component Name	Release
HWSZA20	5697WSZ01	Agent	A20
JWSZA22	5697WSZ01	Engine	A22
JWSZA2B	5697WSZ01	Engine English	A2B
JWSZA23	5697WSZ01	Java Enablers	A23

4.0 Program and Service Level Information

This section identifies the program and relevant service levels of IBM Z Workload Scheduler. The program level refers to the APAR fixes that have been incorporated into the program. The service level refers to the PTFs that have been incorporated into the program.

4.1 Program Level Information

The following APAR fixes against previous releases of IBM Z Workload Scheduler have been incorporated into this release. They are listed by FMID.

- FMID HWSZA20

  PH44606 PH45777 PH46280 PH46796 PH46705 PH46558 PH46470 PH47355
  PH47824 PH48205 PH49063 PH48926 PH49897 PH49817 PH49592 PH50473
  PH50422 PH50349 PH50707 PH50655 PH51501 PH51578 PH51626 PH51907
  PH52394 PH52486 PH52536 PH52649 PH52702 PH53210 PH52854 PH52871
  PH53051 PH53120 PH53153 PH53158 PH53512 PH53936 PH53977 PH54006
  PH54042 PH54053 PH54064 PH54242 PH54287 PH54326 PH54383 PH54470
  PH55027 PH55124 PH55220 PH55364 PH55458 PH55617 PH55826 PH56103
  PH56129 PH56157 PH56242 PH56381 PH56454 PH56459 PH57151 PH57187
  PH57215 PH57460 PH57793 PH57963 PH58083 PH58097 PH58217 PH58628
  PH58926 PH58971 PH59155 PH59387 PH59893 PH59946 PH60121 PH60141
  PH60187 PH60267 PH60366 PH60568 PH60700 PH60830 PH60945 PH61259
  PH61305 PH61531 PH61945 PH61965 PH62172 PH62333 PH62465 PH62497
  PH62691 PH63196 PH63493 PH63514 PH28193 PH40271 PH40665

- FMID JWSZA22

  PH44606 PH45777 PH45642 PH46280 PH46183 PH46064 PH46796 PH46705
  PH46558 PH46470 PH47003 PH46994 PH47355 PH48031 PH47824 PH48446
  PH48282 PH48268 PH48226 PH48205 PH48193 PH48926 PH48833 PH48828
  PH48579 PH49345 PH49269 PH49237 PH49205 PH49988 PH49989 PH49938
  PH49897 PH49817 PH49595 PH49592 PH50424 PH50913 PH50857 PH51326
  PH43869 PH51450 PH51578 PH51664 PH51839 PH51907 PH52195 PH52224
  PH52290 PH52341 PH52354 PH52394 PH52486 PH52536 PH52702 PH52854
  PH52871 PH53040 PH53051 PH53120 PH53158 PH53512 PH53706 PH53724
  PH54053 PH54064 PH54242 PH54287 PH54326 PH54383 PH54470 PH55027
  PH55093 PH55391 PH55557 PH55617 PH55619 PH55676 PH55870 PH55928
  PH55958 PH56087 PH56103 PH56129 PH56130 PH56242 PH56381 PH56479
  PH56547 PH57151 PH57389 PH57422 PH57460 PH57591 PH57793 PH57963
  PH57984 PH58083 PH58097 PH58217 PH58370 PH58503 PH58514 PH58586
  PH58862 PH58926 PH58971 PH59512 PH59681 PH59943 PH59946 PH60038
  PH60121 PH60141 PH60429 PH60448 PH60700 PH60830 PH61254 PH61305
  PH61515 PH61531 PH61697 PH61945 PH62432 PH62961 PH63196 PH28193
  PH31300 PH35053 PH40665

- FMID JWSZA2B

PH46796 PH48989 PH50079 PH55364 PH55619 PH61592 PH40271

- FMID JWSZA23

  PH46280 PH55223 PH62660

4.2 Service Level Information

No PTFs against this release of IBM Z Workload Scheduler have been incorporated into the product package.

5.0 Installation Requirements and Considerations

The following sections identify the system requirements for installing and activating IBM Z Workload Scheduler. The following terminology is used:

- *Driving system*: the system on which SMP/E is executed to install the program.

  The program might have specific operating system or product level requirements for using processes, such as binder or assembly utilities during the installation.

- *Target system*: the system on which the program is configured and run.

  The program might have specific product level requirements, such as needing access to the library of another product for link-edits. These requirements, either mandatory or optional, might directly affect the element during the installation or in its basic or enhanced operation.

In many cases, you can use a system as both a driving system and a target system. However, you can make a separate IPL-able clone of the running system to use as a target system. The clone must include copies of all system libraries that SMP/E updates, copies of the SMP/E CSI data sets that describe the system libraries, and your PARMLIB and PROCLIB.

Use separate driving and target systems in the following situations:

- When you install a new level of a product that is already installed, the new level of the product will replace the old one. By installing the new level onto a separate target system, you can test the new level and keep the old one in production at the same time.
- When you install a product that shares libraries or load modules with other products, the installation can disrupt the other products. By installing the product onto a separate target system, you can assess these impacts without disrupting your production system.

5.1 Driving System Requirements

This section describes the environment of the driving system required to install IBM Z Workload Scheduler.

5.1.1 Machine Requirements

The driving system can run in any hardware environment that supports the required software.

5.1.2 Programming Requirements

Figure 4. Driving System Software Requirements

Program Number	Product Name	Minimum VRM	Minimum Service Level will satisfy these APARs	Included in the shipped product?
5650-ZOS	z/OS	2.5 or later	N/A	No

Notes:

1. SMP/E is a requirement for installation and is an element of z/OS.
2. Installation might require migration to new z/OS releases to be service supported. See **https://www.ibm.com/support/lifecycle/**.

5.2 Target System Requirements

This section describes the environment of the target system required to install and use IBM Z Workload Scheduler.

IBM Z Workload Scheduler installs in the z/OS (Z038) SREL.

5.2.1 Machine Requirements

The target system can run in any hardware environment that supports the required software.

5.2.2 Programming Requirements

5.2.2.1 Installation Requisites

Installation requisites identify products that are required and *must* be present on the system or products that are not required but *should* be present on the system for the successful installation of this product.

Mandatory installation requisites identify products that are required on the system for the successful installation of this product. These products are specified as PREs or REQs.

IBM Z Workload Scheduler has no mandatory installation requisites.

Conditional installation requisites identify products that are *not* required for successful installation of this product but can resolve such things as certain warning messages at installation time. These products are specified as IF REQs.

IBM Z Workload Scheduler has no conditional installation requisites.

5.2.2.2 Operational Requisites

Operational requisites are products that are required and *must* be present on the system or products that are not required but *should* be present on the system for this product to operate all or part of its functions.

Mandatory operational requisites identify products that are required for this product to operate its basic functions.

IBM Z Workload Scheduler has no mandatory operational requisites.

Conditional operational requisites identify products that are *not* required for this product to operate its basic functions but are required at run time for this product to operate specific functions. These products are specified as IF REQs. Level'

Figure 5. Target System Conditional Operational Requisites

Program Number	Product Name and Minimum VRM/Service Level	Function
5698-ZWG	IBM Z Distribution for Zowe 2.0.x	

Note: Zowe is required to use the IBM Z Workload Scheduler Zowe CLI add-on. Additionally, Zowe is required to add the IBM Z Workload Scheduler REST APIs to the Zowe API Mediation Layer.

For detailed information about how to use ZOWE, see the documentation on IBM Products Documentation Center at the following link:

https://www.ibm.com/docs/en/workload-automation/10.2.3?topic=SSGSPN_10.2.3/zos/src_inst/eqqi1zoweCLI.htm

Note: Installation might require migration to new releases to obtain support. See https://www.ibm.com/support/lifecycle/

5.2.2.3 Toleration/Coexistence Requisites

Toleration/coexistence requisites identify products that must be present on sharing systems. These systems can be other systems in a multisystem environment (not necessarily sysplex), a shared DASD environment (such as test and production), or systems that reuse the same DASD environment at different time intervals.

IBM Z Workload Scheduler has no toleration/coexistence requisites.

5.2.2.4 Incompatibility (Negative) Requisites

Negative requisites identify products that must *not* be installed on the same system as this product.

IBM Z Workload Scheduler has no negative requisites.

5.2.3 DASD Storage Requirements

IBM Z Workload Scheduler libraries can reside on all supported DASD types.

Figure 6 on page 11 lists the total space that is required for each type of library.

Figure 6. Total DASD Space Required by IBM Z Workload Scheduler

Library Type	Total Space Required in 3390 Trks	Description
Target	5209	
Distribution	5909	
File System(s)	8000	

Notes:

1. For non-RECFM U data sets, IBM recommends using system-determined block sizes for efficient DASD utilization. For RECFM U data sets, IBM recommends using a block size of 32760, which is most efficient from the performance and DASD utilization perspective.
2. Abbreviations used for data set types are shown as follows.

   U Unique data set, allocated by this product and used by only this product. This table provides all the required information to determine the correct storage for this data set. You do not need to refer to other tables or program directories for the data set size.

   S Shared data set, allocated by this product and used by this product and other products. To determine the correct storage needed for this data set, add the storage size given in this table to those given in other tables (perhaps in other program directories). If the data set already exists, it must have enough free space to accommodate the storage size given in this table.

   E Existing shared data set, used by this product and other products. This data set is *not* allocated by this product. To determine the correct storage for this data set, add the storage size given in this table to those given in other tables (perhaps in other program directories). If the data set already exists, it must have enough free space to accommodate the storage size given in this table.

   If you currently have a previous release of this product installed in these libraries, the installation of this release will delete the old release and reclaim the space that was used by the old release and any service that had been installed. You can determine whether these libraries have enough space by deleting the old release with a dummy function, compressing the libraries, and comparing the space requirements with the free space in the libraries.

   For more information about the names and sizes of the required data sets, see 6.1.6, “Allocate SMP/E Target and Distribution Libraries” on page 18.

3. Abbreviations used for the file system path type are as follows.

   N New path, created by this product.

X Path created by this product, but might already exist from a previous release.
P Previously existing path, created by another product.

4. All target and distribution libraries listed have the following attributes:
   - The default name of the data set can be changed.
   - The default block size of the data set can be changed.
   - The data set can be merged with another data set that has equivalent characteristics.
   - The data set can be either a PDS or a PDSE, with some exceptions. If the value in the "ORG" column specifies "PDS", the data set must be a PDS. If the value in "DIR Blks" column specifies "N/A", the data set must be a PDSE.
5. All target libraries listed have the following attributes:
   - These data sets can be SMS-managed, but they are not required to be SMS-managed.
   - These data sets are not required to reside on the IPL volume.
   - The values in the "Member Type" column are not necessarily the actual SMP/E element types that are identified in the SMPMCS.
6. All target libraries that are listed and contain load modules have the following attributes:
   - These data sets can not be in the LPA, with some exceptions. If the data set should be placed in the LPA, see the Special Considerations section below.
   - These data sets can be in the LNKLST. If so, see the Special Considerations section below.
   - These data sets are not required to be APF-authorized, with some exceptions. If the data set must be APF-authorized, see the Special Considerations section below.

The following figures describe the target and distribution libraries and file system paths required to install IBM Z Workload Scheduler. The storage requirements of IBM Z Workload Scheduler must be added to the storage required by other programs that have data in the same library or path.

Note: Use the data in these tables to determine which libraries can be merged into common data sets. In addition, since some ALIAS names may not be unique, ensure that no naming conflicts will be introduced before merging libraries.

Figure 7 (Page 1 of 2). Storage Requirements for IBM Z Workload Scheduler Target Libraries

Library DDNAME	Member Type	Target Volume	TYPE	ORG	RECFM	LRECL	No. of 3390 Trks	No. of DIR Blks
SEQQLMD0	LMOD	ANY	U	PDS	U	0	1600	160
SEQQMISC	DATA	ANY	U	PDS	FB	80	600	100
SEQQCLIB	CLIST	ANY	U	PDS	FB	80	30	2
SEQQDATA	DATA	ANY	U	PDS	VB	6156	6	3
SEQQMAC0	Macro	ANY	U	PDS	FB	80	30	4
SEQQMSG0	Message	ANY	U	PDS	FB	80	500	120

Figure 7 (Page 2 of 2). Storage Requirements for IBM Z Workload Scheduler Target Libraries

Library DDNAME	Member Type	Target Volume	TYPE	ORG	RECFM	LRECL	No. of 3390 Trks	No. of DIR Blks
SEQQPNL0	Panel	ANY	U	PDS	FB	80	60	8
SEQQSAMP	Sample	ANY	U	PDS	FB	80	200	30
SEQQWAPL	Sample	ANY	U	PDS	FB	80	200	30
SEQQSKL0	Skeleton	ANY	U	PDS	FB	80	30	8
SEQQTBL0	Table	ANY	U	PDS	FB	80	6	3
SEQQPENU	Panel	ANY	U	PDS	FB	80	2000	200
SEQQGENU	Advanced ISPF panels	ANY	U	PDS	FB	80	130	70
SEQQLENU	Advanced ISPF panel templates	ANY	U	PDS	FB	80	20	70

Figure 8 (Page 1 of 2). IBM Z Workload Scheduler File System Paths

DDNAME	TYPE	Path Name
SEQQ0001	N	/usr/lpp/TWS/V10R2M0/bin/IBM
SEQQ0002	N	/usr/lpp/TWS/V10R2M0/catalog/C/IBM
SEQQ0003	N	/usr/lpp/TWS/V10R2M0/codeset/IBM
SEQQ0004	N	/usr/lpp/TWS/V10R2M0/config/IBM
SEQQ0005	N	/usr/lpp/TWS/V10R2M0/zoneinfo/IBM
SEQQ0006	N	/usr/lpp/TWS/V10R2M0/zoneinfo/Africa/IBM
SEQQ0007	N	/usr/lpp/TWS/V10R2M0/zoneinfo/America/IBM
SEQQ0008	N	/usr/lpp/TWS/V10R2M0/zoneinfo/America/Argentina/IBM
SEQQ0009	N	/usr/lpp/TWS/V10R2M0/zoneinfo/America/Indiana/IBM
SEQQ0010	N	/usr/lpp/TWS/V10R2M0/zoneinfo/America/Kentucky/IBM
SEQQ0011	N	/usr/lpp/TWS/V10R2M0/zoneinfo/America/North_Dakota/IBM
SEQQ0012	N	/usr/lpp/TWS/V10R2M0/zoneinfo/Antarctica/IBM

Figure 8 (Page 2 of 2). IBM Z Workload Scheduler File System Paths

DDNAME	TYPE	Path Name
SEQQ0013	N	/usr/lpp/TWS/V10R2M0/zoneinfo/Arctic/IBM
SEQQ0014	N	/usr/lpp/TWS/V10R2M0/zoneinfo/Asia/IBM
SEQQ0015	N	/usr/lpp/TWS/V10R2M0/zoneinfo/Atlantic/IBM
SEQQ0016	N	/usr/lpp/TWS/V10R2M0/zoneinfo/Australia/IBM
SEQQ0017	N	/usr/lpp/TWS/V10R2M0/zoneinfo/Brazil/IBM
SEQQ0018	N	/usr/lpp/TWS/V10R2M0/zoneinfo/Canada/IBM
SEQQ0019	N	/usr/lpp/TWS/V10R2M0/zoneinfo/Chile/IBM
SEQQ0020	N	/usr/lpp/TWS/V10R2M0/zoneinfo/Etc/IBM
SEQQ0021	N	/usr/lpp/TWS/V10R2M0/zoneinfo/Europe/IBM
SEQQ0022	N	/usr/lpp/TWS/V10R2M0/zoneinfo/Indian/IBM
SEQQ0023	N	/usr/lpp/TWS/V10R2M0/zoneinfo/Mexico/IBM
SEQQ0025	N	/usr/lpp/TWS/V10R2M0/zoneinfo/Pacific/IBM
SEQQ0026	N	/usr/lpp/TWS/V10R2M0/zoneinfo/US/IBM

Figure 9 (Page 1 of 2). Storage Requirements for IBM Z Workload Scheduler Distribution Libraries

Library DDNAME	TYPE	ORG	RECFM	LRECL	No. of 3390 Trks	No. of DIR Blks
AEQQMOD0	U	PDS	U	0	2300	500
AEQQMISC	U	PDS	FB	80	400	100
AEQQCLIB	U	PDS	FB	80	30	2
AEQQDATA	U	PDS	VB	6156	6	6
AEQQMAC0	U	PDS	FB	80	30	4
AEQQMSG0	U	PDS	FB	80	500	120
AEQQPNL0	U	PDS	FB	80	60	8
AEQQSAMP	U	PDS	FB	80	200	30
AEQQWAPL	U	PDS	FB	80	200	30
AEQQSKL0	U	PDS	FB	80	30	8
AEQQTBL0	U	PDS	FB	80	3	3

Figure 9 (Page 2 of 2). Storage Requirements for IBM Z Workload Scheduler Distribution Libraries

Library DDNAME	TYPE	ORG	RECFM	LRECL	No. of 3390 Trks	No. of DIR Blks
AEQQPENU	U	PDS	FB	80	2000	200
AEQQGENU	U	PDS	FB	80	130	70
AEQQLENU	U	PDS	FB	80	20	70
AEQQHFS0	U	PDS	VB	30000	8000	100

5.3 FMIDs Deleted

Installing IBM Z Workload Scheduler might result in the deletion of other FMIDs. To see which FMIDs will be deleted, examine the ++VER statement in the SMPMCS of the product.

If you do not want to delete these FMIDs at this time, install IBM Z Workload Scheduler into separate SMP/E target and distribution zones.

Note: These FMIDs are not automatically deleted from the Global Zone. If you want to delete these FMIDs from the Global Zone, use the SMP/E REJECT NOFMID DELETEFMID command. See the SMP/E Commands documentation for details.

5.4 Special Considerations

IBM Z Workload Scheduler has no special considerations for the target system.

6.0 Installation Instructions

This chapter describes the installation method and the step-by-step procedures to install and to activate the functions of IBM Z Workload Scheduler.

Please note the following points:

- If you want to install IBM Z Workload Scheduler into its own SMP/E environment, consult the SMP/E manuals for instructions on creating and initializing the SMPCSI and the SMP/E control data sets.
- You can use the sample jobs that are provided to perform part or all of the installation tasks. The SMP/E jobs assume that all DDDEF entries that are required for SMP/E execution have been defined in appropriate zones.
- You can use the SMP/E dialogs instead of the sample jobs to accomplish the SMP/E installation steps.

6.1 Installing IBM Z Workload Scheduler

6.1.1 SMP/E Considerations for Installing IBM Z Workload Scheduler

Use the SMP/E RECEIVE, APPLY, and ACCEPT commands to install this release of IBM Z Workload Scheduler.

6.1.2 SMP/E Options Subentry Values

The recommended values for certain SMP/E CSI subentries are shown in Figure 10. Using values lower than the recommended values can result in failures in the installation. DSSPACE is a subentry in the GLOBAL options entry. PEMAX is a subentry of the GENERAL entry in the GLOBAL options entry. See the SMP/E manuals for instructions on updating the global zone.

Figure 10. SMP/E Options Subentry Values

Subentry	Value	Comment
DSSPACE	400,400,400	Space allocation for temporary libraries
PEMAX	SMP/E Default	IBM recommends using the SMP/E default for PEMAX.

6.1.3 SMP/E CALLLIBS Processing

IBM Z Workload Scheduler uses the CALLLIBS function provided in SMP/E to resolve external references during installation. When IBM Z Workload Scheduler is installed, ensure that DDDEFs exist for the following libraries:

- MACLIB
- SCEELKED
- CSSLIB
- SEZACMTX

Note: CALLLIBS uses the previous DDDEFs only to resolve the link-edit for IBM Z Workload Scheduler. These data sets are not updated during the installation of IBM Z Workload Scheduler.

6.1.4 Sample Jobs

The following sample installation jobs are provided as part of the product to help you install IBM Z Workload Scheduler:

Figure 11. Sample Installation Jobs

Job Name	Job Type	Description	SMPTLIB Data Set
EQQRECVE	RECEIVE	Sample RECEIVE job	IBM.HWSZA20.F3
EQQALLOC	ALLOCATE	Sample job to allocate target and distribution libraries	IBM.HWSZA20.F3
EQQISMKD	MKDIR	Sample job to invoke the supplied EQQMKDIR EXEC to allocate file system paths	IBM.HWSZA20.F3
EQQDDDEF	DDDEF	Sample job to define SMP/E DDDEFs	IBM.HWSZA20.F3
EQQAPPLE	APPLY	Sample APPLY job	IBM.HWSZA20.F3
EQQACPTE	ACCEPT	Sample ACCEPT job	IBM.HWSZA20.F3

You can access the sample installation jobs by performing an SMP/E RECEIVE (refer to 6.1.5, “Perform SMP/E RECEIVE” on page 18) then copy the jobs from the SMPTLIB data sets to a work data set for editing and submission. See Figure 11 to find the appropriate data set.

You can also copy the sample installation jobs from the product files by submitting the following job. Before you submit the job, add a job card and change the lowercase parameters to uppercase values to meet the requirements of your site.

```
//STEP1    EXEC PGM=IEBCOPY,REGION=4M
//SYSPRINT DD SYSOUT=*
//IN       DD DSN=IBM.HWSZA20.F3,UNIT=SYSALLDA,DISP=SHR,
//         VOL=SER=filevol
//OUT      DD DSNAME=jcl-library-name,
//         DISP=(NEW,CATLG,DELETE),
//         VOL=SER=dasdvol,UNIT=SYSALLDA,
//         SPACE=(TRK,(10,2,5))
//SYSUT3   DD UNIT=SYSALLDA,SPACE=(CYL,(1,1))
//SYSIN    DD *
    COPY INDD=IN,OUTDD=OUT
    SELECT MEMBER=(EQQDDDEF,EQQALLOC,EQQISMKD,EQQMKDIR,EQQRECVE,
    EQQAPPLE,EQQACPTE)
/*
```

See the following information to update the statements in the previous sample:

IN:
: **filevol** is the volume serial of the DASD device where the downloaded files reside.

OUT:
: **jcl-library-name** is the name of the output data set where the sample jobs are stored.
: **dasdvol** is the volume serial of the DASD device where the output data set resides.

6.1.5 Perform SMP/E RECEIVE

If you have obtained IBM Z Workload Scheduler as part of a CBPDO, use the RCVPDO job in the CBPDO RIMLIB data set to receive the IBM Z Workload Scheduler FMIDs, service, and HOLDDATA that are included on the CBPDO package. For more information, see the documentation that is included in the CBPDO.

You can also choose to edit and submit sample job EQQRECVE to perform the SMP/E RECEIVE for IBM Z Workload Scheduler. Consult the instructions in the sample job for more information.

Expected Return Codes and Messages: 0

6.1.6 Allocate SMP/E Target and Distribution Libraries

Edit and submit sample job EQQALLOC to allocate the SMP/E target and distribution libraries for IBM Z Workload Scheduler. Consult the instructions in the sample job for more information.

Expected Return Codes and Messages: 0

6.1.7 Allocate File System Paths

The target system zFS data set must be mounted on the driving system when running the sample EQQISMKD job since the job will create paths in the file system.

Before running the sample job to create the paths in the file system, you must ensure that OMVS is active on the driving system and that the target system's zFS file system is mounted to the driving system. zFS must be active on the driving system.

If you plan to install IBM Z Workload Scheduler into a new zFS file system, you must create the mountpoint and mount the new file system to the driving system for IBM Z Workload Scheduler.

The recommended mountpoint is */usr/lpp/TWS*.

Edit and submit sample job EQQISMKD to allocate the file system paths for IBM Z Workload Scheduler. Consult the instructions in the sample job for more information.

If you create a new file system for this product, consider updating the BPXPRMxx PARMLIB member to mount the new file system at IPL time. This action can be helpful if an IPL occurs before the installation is completed.

Expected Return Codes and Messages: 0

6.1.8 Create DDDEF Entries

Edit and submit sample job EQQDDDEF to create DDDEF entries for the SMP/E target and distribution libraries for IBM Z Workload Scheduler. Consult the instructions in the sample job for more information.

Expected Return Codes and Messages: 0

6.1.9 Perform SMP/E APPLY

1. Ensure that you have the latest HOLDDATA; then edit and submit sample job EQQAPPLE to perform an SMP/E APPLY CHECK for IBM Z Workload Scheduler. Consult the instructions in the sample job for more information.

   The latest HOLDDATA is available through several different portals, including https://public.dhe.ibm.com/s390/assigns/ or https://www.ibm.com/support/pages/enhanced-holddata-zos for usage instructions. The latest HOLDDATA may identify HIPER and FIXCAT APARs for the FMIDs you will be installing. An APPLY CHECK will help you determine if any HIPER or FIXCAT APARs are applicable to the FMIDs you are installing. If there are any applicable HIPER or FIXCAT APARs, the APPLY CHECK will also identify fixing PTFs that will resolve the APARs, if a fixing PTF is available.

   You should install the FMIDs regardless of the status of unresolved HIPER or FIXCAT APARs. However, do not deploy the software until the unresolved HIPER and FIXCAT APARs have been analyzed to determine their applicability. That is, before deploying the software either ensure fixing

PTFs are applied to resolve all HIPER or FIXCAT APARs, or ensure the problems reported by all HIPER or FIXCAT APARs are not applicable to your environment.

To receive the full benefit of the SMP/E Causer SYSMOD Summary Report, do *not* bypass the PRE, ID, REQ, and IFREQ on the APPLY CHECK. The SMP/E root cause analysis identifies the cause only of *errors* and not of *warnings* (SMP/E treats bypassed PRE, ID, REQ, and IFREQ conditions as warnings, instead of errors).

Here are sample APPLY commands:

a. To ensure that all recommended and critical service is installed with the FMIDs, receive the latest HOLDDATA and use the APPLY CHECK command as follows

```
APPLY S(fmid,fmid,...) CHECK
FORFMID(fmid,fmid,...)
SOURCEID(RSU*)
FIXCAT(IBM.ProductInstall-RequiredService)
GROUPEXTEND .
```

   Some HIPER APARs might not have fixing PTFs available yet. You should analyze the symptom flags for the unresolved HIPER APARs to determine if the reported problem is applicable to your environment and if you should bypass the specific ERROR HOLDs in order to continue the installation of the FMIDs.

   This method requires more initial research, but can provide resolution for all HIPERs that have fixing PTFs available and are not in a PE chain. Unresolved PEs or HIPERs might still exist and require the use of BYPASS.

b. To install the FMIDs without regard for unresolved HIPER APARs, you can add the BYPASS(HOLDCLASS(HIPER)) operand to the APPLY CHECK command. This will allow you to install FMIDs even though one or more unresolved HIPER APARs exist. After the FMIDs are installed, use the SMP/E REPORT ERRSYSMODS command to identify unresolved HIPER APARs and any fixing PTFs.

```
APPLY S(fmid,fmid,...) CHECK
FORFMID(fmid,fmid,...)
SOURCEID(RSU*)
FIXCAT(IBM.ProductInstall-RequiredService)
GROUPEXTEND
BYPASS(HOLDCLASS(HIPER)) .
 ..any other parameters documented in the program directory
```

   Note: The GROUPEXTEND operand indicates that SMP/E applies all requisite SYSMODs. The requisite SYSMODS might be applicable to other functions.

   This method is quicker, but requires subsequent review of the Exception SYSMOD report produced by the REPORT ERRSYSMODS command to investigate any unresolved HIPERs. If you have received the latest HOLDDATA, you can also choose to use the REPORT MISSINGFIX command and specify Fix Category IBM.PRODUCTINSTALL-REQUIREDSERVICE to investigate missing recommended service.

If you bypass HOLDs during the installation of the FMIDs because fixing PTFs are not yet available, you can be notified when the fixing PTFs are available by using the APAR Status Tracking (AST) function of ServiceLink or the APAR Tracking function of ResourceLink.

2. After you take actions that are indicated by the APPLY CHECK, remove the CHECK operand and run the job again to perform the APPLY.

   Expected Return Codes and Messages from APPLY CHECK: 0

   Expected Return Codes and Messages from APPLY: 0

   Note: The APPLY step may end with RC=04 depending on the service level of your Operating System. The binder may issue several warning messages like IEW2646W and IEW2651W, while SMP/E may issue messages GIM23903W or GIM23913W. This is normal and can be ignored.

6.1.10 Perform SMP/E ACCEPT

Edit and submit sample job EQQACPTE to perform an SMP/E ACCEPT CHECK for IBM Z Workload Scheduler. Consult the instructions in the sample job for more information.

To receive the full benefit of the SMP/E Causer SYSMOD Summary Report, do *not* bypass the PRE, ID, REQ, and IFREQ on the ACCEPT CHECK. The SMP/E root cause analysis identifies the cause of *errors* but not *warnings* (SMP/E treats bypassed PRE, ID, REQ, and IFREQ conditions as warnings rather than errors).

Before you use SMP/E to load new distribution libraries, it is recommended that you set the ACCJCLIN indicator in the distribution zone. In this way, you can save the entries that are produced from JCLIN in the distribution zone whenever a SYSMOD that contains inline JCLIN is accepted. For more information about the ACCJCLIN indicator, see the description of inline JCLIN in the SMP/E Commands documentation for details.

After you take actions that are indicated by the ACCEPT CHECK, remove the CHECK operand and run the job again to perform the ACCEPT.

Note: The GROUPEXTEND operand indicates that SMP/E accepts all requisite SYSMODs. The requisite SYSMODS might be applicable to other functions.

Expected Return Codes and Messages from ACCEPT CHECK: You will receive a return code of 0 if this job runs correctly.

If PTFs that contain replacement modules are accepted, SMP/E ACCEPT processing will link-edit or bind the modules into the distribution libraries. During this processing, the Linkage Editor or Binder might issue messages that indicate unresolved external references, which will result in a return code of 4 during the ACCEPT phase. You can ignore these messages, because the distribution libraries are not executable and the unresolved external references do not affect the executable system libraries.

Expected Return Codes and Messages from ACCEPT: You will receive a return code of 0 if this job runs correctly.

6.1.11 Run REPORT CROSSZONE

The SMP/E REPORT CROSSZONE command identifies requisites for products that are installed in separate zones. This command also creates APPLY and ACCEPT commands in the SMPPUNCH data set. You can use the APPLY and ACCEPT commands to install those cross-zone requisites that the SMP/E REPORT CROSSZONE command identifies.

After you install IBM Z Workload Scheduler, it is recommended that you run REPORT CROSSZONE against the new or updated target and distribution zones. REPORT CROSSZONE requires a global zone with ZONEINDEX entries that describe all the target and distribution libraries to be reported on.

For more information about REPORT CROSSZONE, see the SMP/E manuals.

6.2 Activating IBM Z Workload Scheduler

6.2.1 File System Execution

If you mount the file system in which you have installed IBM Z Workload Scheduler in read-only mode during execution, then you do not have to take further actions to activate IBM Z Workload Scheduler.

6.3 Product Customization

The publication *IBM Z Workload Scheduler: Planning and Installation* contains the necessary information to customize and use IBM Z Workload Scheduler.

7.0 Notices

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APAR numbers are provided in this document to assist in locating PTFs that may be required. Ongoing problem reporting may result in additional APARs being created. Therefore, the APAR lists in this document may not be complete. To obtain current service recommendations and to identify current product service requirements, always refer to the instructions in the **Service Recommendation Summary and Service Recommendations** and **Cross Product Dependencies** sections of the **PSP bucket information for IBM Z products**at https://www.ibm.com/support/pages/node/7127792, to ensure you have all required service.

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